



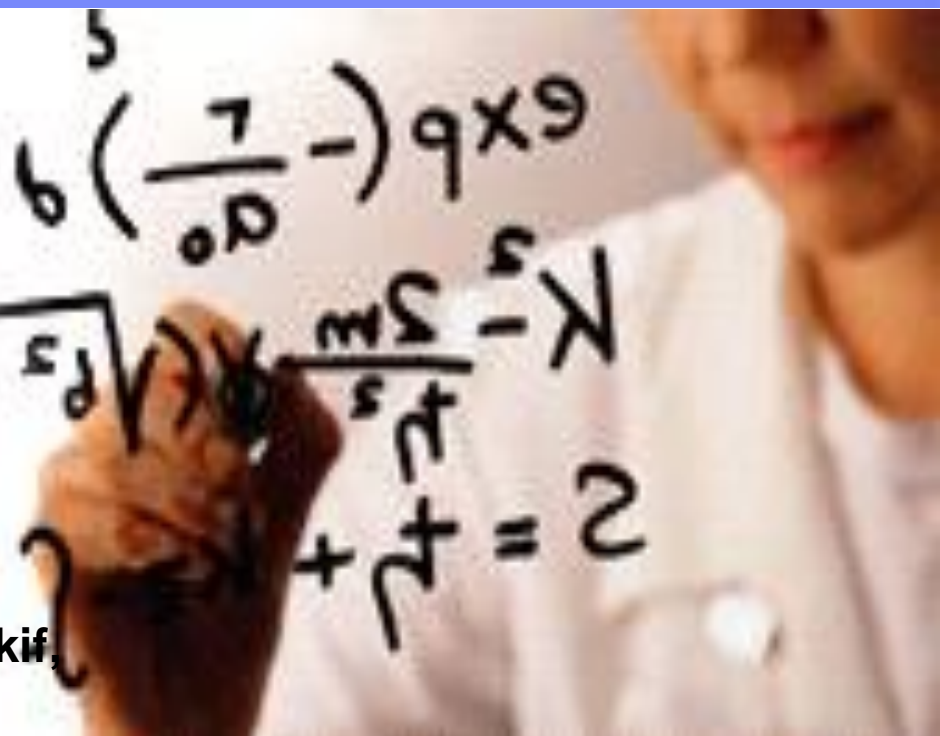
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Pluggable Libraries for System Analysis and Optimization

Michael Masin

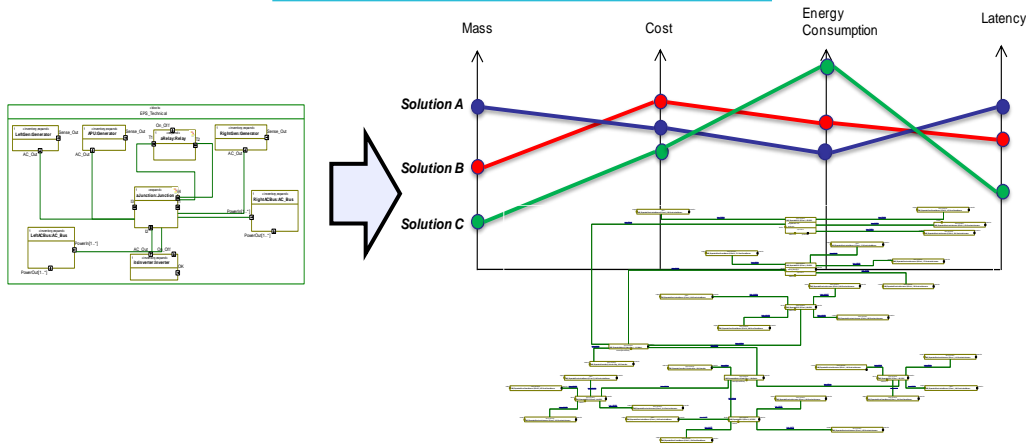
IBM Research - Haifa

Henry Broodney, Lev Greenberg, Nir Mashkif,
Lior Limonad, Aviad Sela, Evgeny Shindin

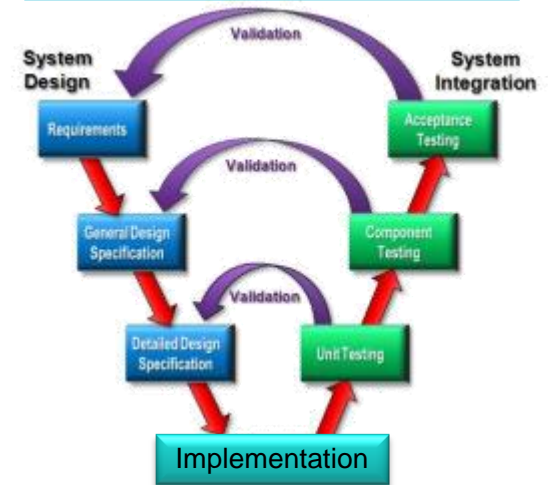


Systems Engineering research in IBM

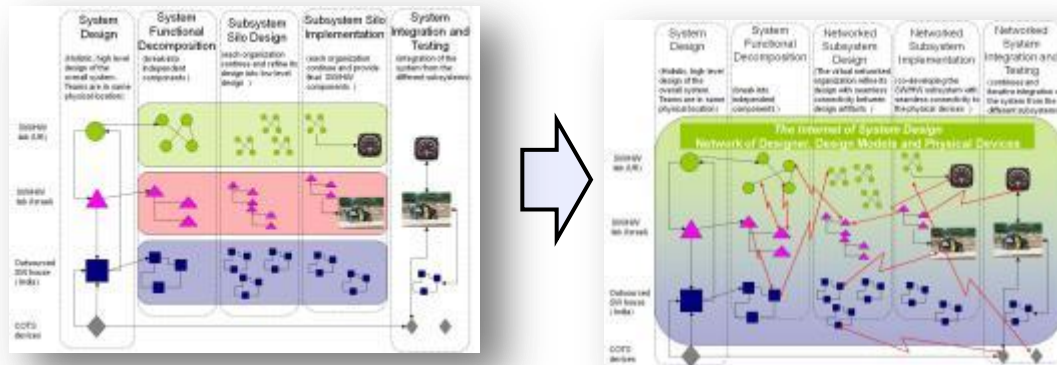
Complex System Optimization



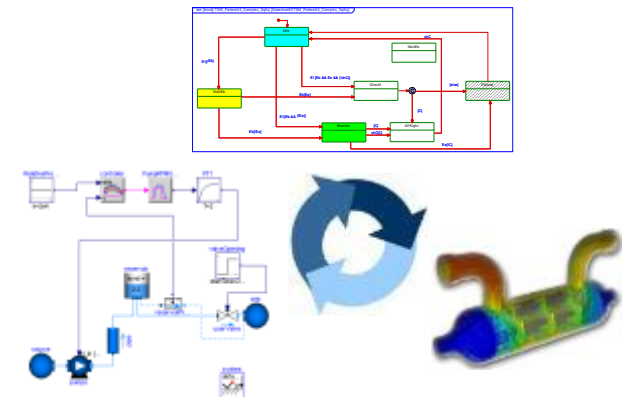
Virtual Verification of Systems



Design Collaboration Frameworks



Complex Hybrid System Simulations



Agenda

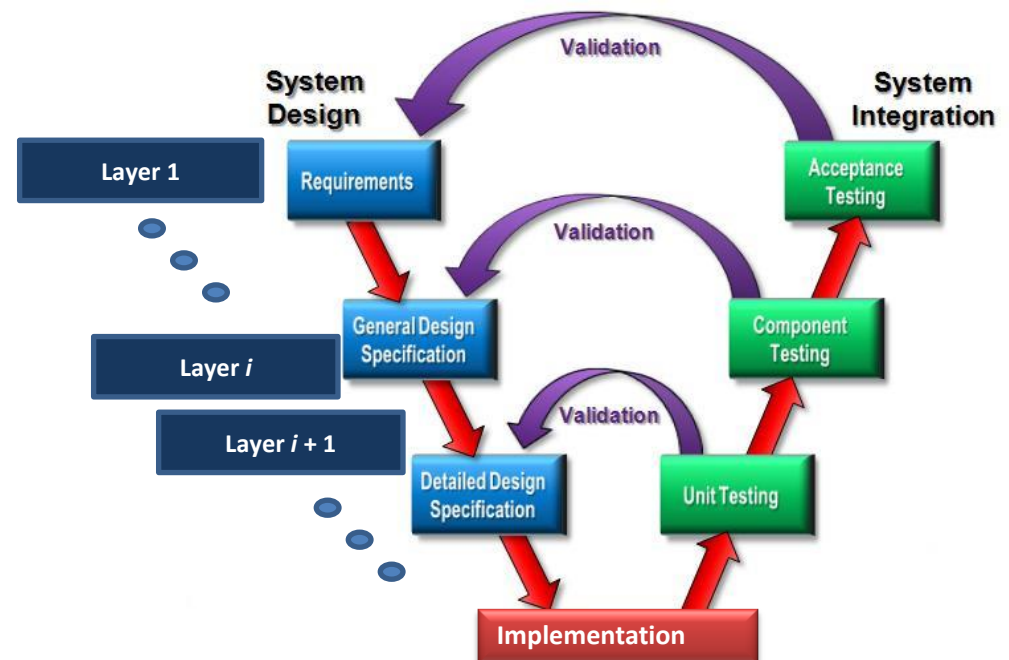
- **Approaches to Architectural Design**
- Background: Architectural Optimization Workbench (AOW)
- Reusable system analysis: objective and use cases
- TotalCost journey
- Paradigm shift: Classification by Property
- Summary

Architectural Design

- Key concern:
 - System Complexity is increasing – manual decisions no longer possible

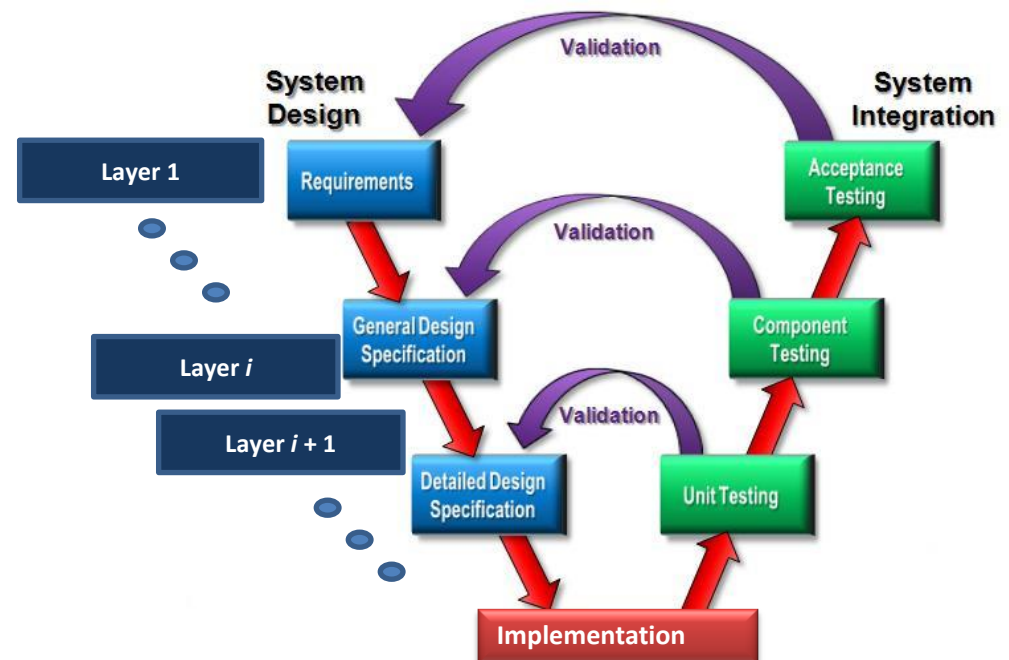
Architectural Design

- Key concern:
 - System Complexity is increasing – manual decisions no longer possible
- Solution approaches:
 - Levels of Abstraction



Architectural Design

- Key concern:
 - System Complexity is increasing – manual decisions no longer possible
- Solution approaches:
 - Levels of Abstraction
 - Mapping from Layer i (Requirements) to Layer $i+1$ (Architecture)



Architectural Design

- Key concern:
 - System Complexity is increasing – manual decisions no longer possible

- Solution approaches:
 - Levels of Abstraction
 - Separation of concerns

Architectural Design

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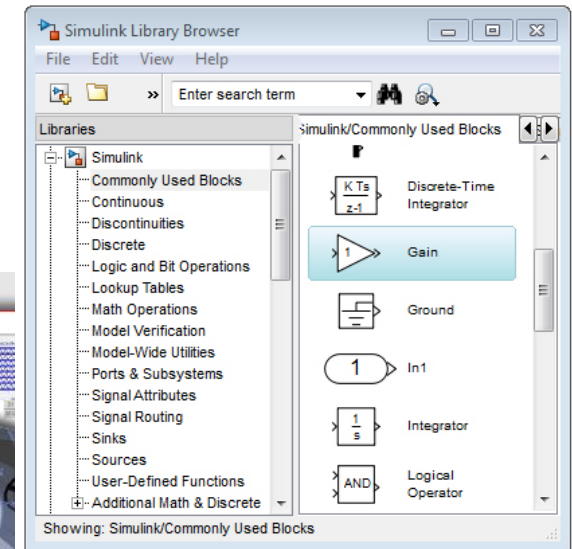
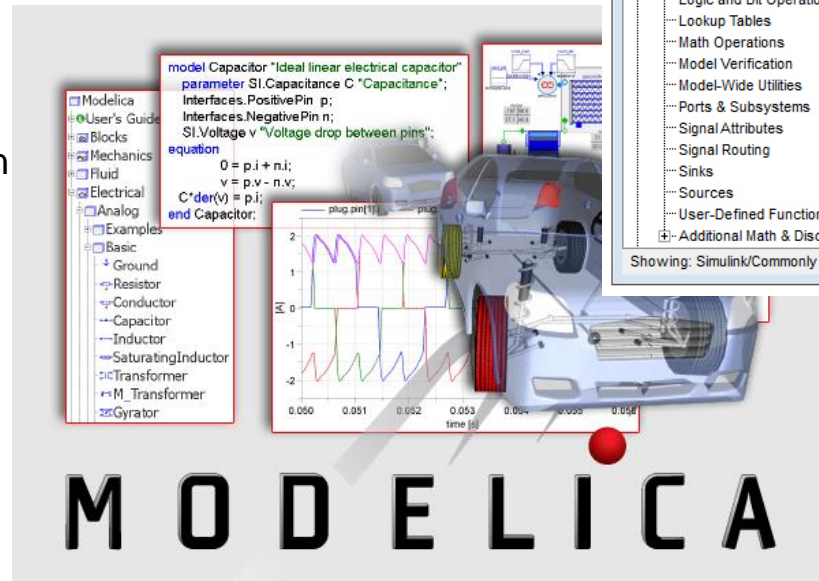
- Solution approaches:
 - Levels of Abstraction
 - Separation of concerns
 - Multiple viewpoints: functional, technical, geometrical, safety, timing, ...
 - Modeling Viewpoints vs. Analysis Viewpoints
 - Independent asynchronous development

Architectural Design

- Key concern:
 - System Complexity is increasing – manual decisions no longer possible
- Solution approaches:
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 - Separation of concerns
 - Tools

Architectural Design

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 - Modeling
 - Component Based Design



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Architectural Design

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 - Levels of Abstraction
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 - Tools
 - Modeling
 - Component Based Design
 - Analysis
 - Domain specific tools (e.g., SafetyHelper or OpenFTA for safety, SymTA/S for timing)
 - Extension of modeling tools (e.g., PCE in Rhapsody, Simulink Design Optimization toolbox, Optimica extension of Modelica, PaceLab optimization toolkit)
 - Black box integration (e.g., ModelCenter, modeFrontier)
 - Custom optimization modeling (in AMPL, OPL, GAMS, AIMMS)

Objective

1. Talking Systems Engineers language, applying the best optimization tools

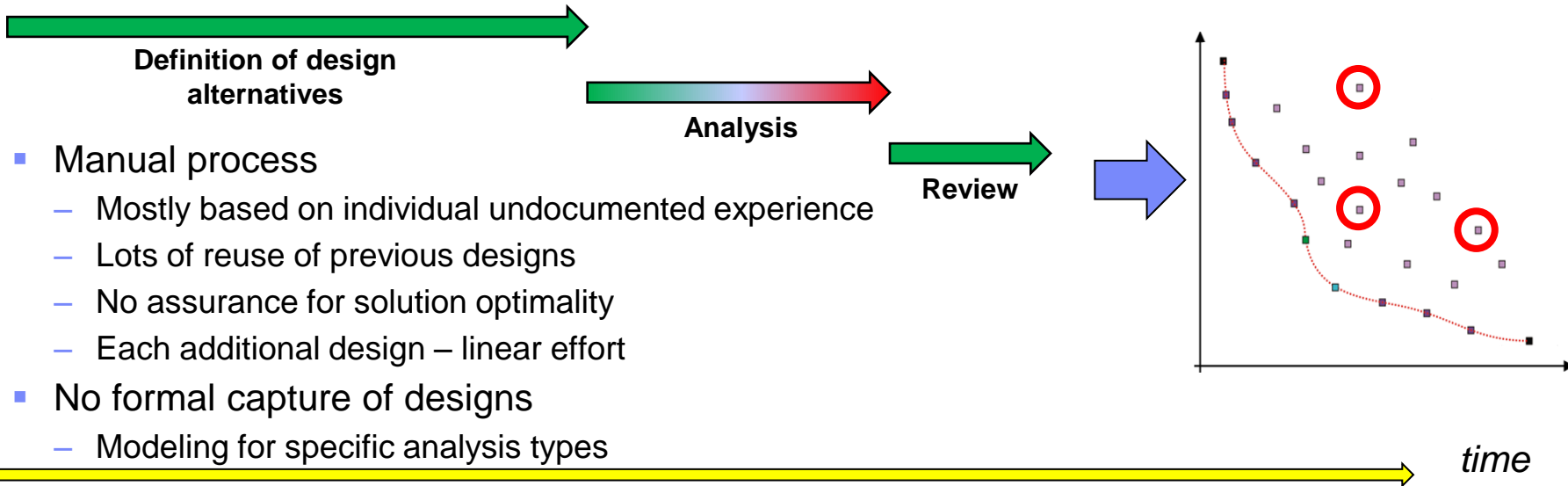
Agenda

- Approaches to Architectural Design
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AOW Vision: Accelerate Smarter Architectural Decisions

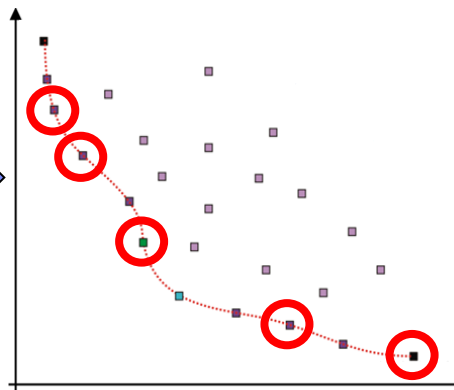
NOW

- Manual process
 - Mostly based on individual undocumented experience
 - Lots of reuse of previous designs
 - No assurance for solution optimality
 - Each additional design – linear effort
- No formal capture of designs
 - Modeling for specific analysis types



With AOW

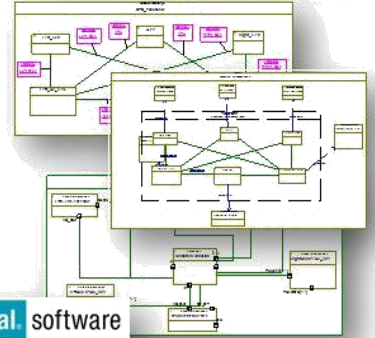
- Architectural template definition
- Automated Design Space Exploration
- Review



- Formal composition rules and constraints
- Automatic generation of optimization code
- Transparency, traceability, visualization of results
- Knowledge capture and reuse
- Optimization Capabilities in the hands of Architects
- Management of tools orchestration and collaboration

IBM's Architecture Optimization Workbench Concept

1. Describe system through different SysML views, including design alternatives, constraints and goals

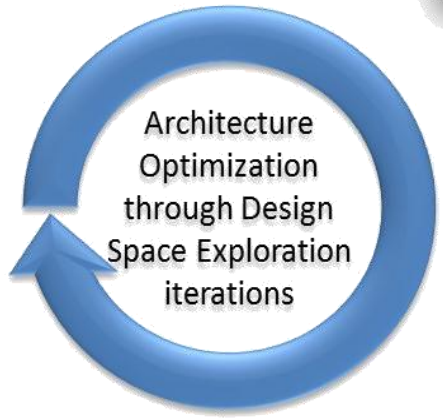


Rational software Rhapsody

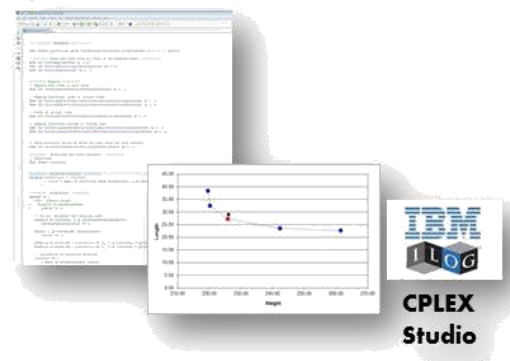
2. Derived Data Schema for Input and output structures

idname	guid	variants
1Junction	GUID e1eb1581-c487-4be2-9fd6-8ce56a53b2ea	Cat.Junction
3Relay	GUID 8feb223d-5bc6-40d6-b179-46b5ff3d7e58	Cat.Relay

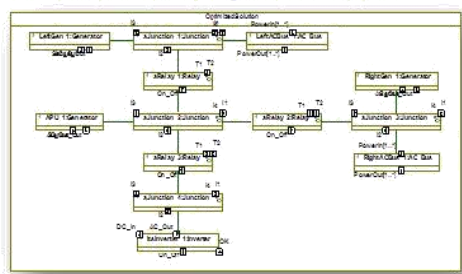
id	name	guid	typed type name	variants	base from to
23	Processor	GUID 39e138-9ed9-4901-890a-e634e34332a2	23Processor	no Processor	2000 0000 00
18	Memory	GUID 2a8a71a-72ed-446a-888a-61a6a90a47d2	18Memory	no Memory	2000 0000 00
13	Relay	GUID 8c4d79f-084e-40e8-d743-d0e758b7336c	13Relay	no Relay	2000 0000 00
19	Relay	GUID 8c4d79f-084e-40e8-d743-d0e758b7336c	19Relay	no Relay	2000 0000 00
14	Relay	GUID 8c4d79f-084e-40e8-d743-d0e758b7336c	14Relay	no Relay	2000 0000 00
15	Relay	GUID 8c4d79f-084e-40e8-d743-d0e758b7336c	15Relay	no Relay	2000 0000 00
16	Relay	GUID 8c4d79f-084e-40e8-d743-d0e758b7336c	16Relay	no Relay	2000 0000 00
17	Relay	GUID 8c4d79f-084e-40e8-d743-d0e758b7336c	17Relay	no Relay	2000 0000 00
24	Relay	GUID 2120a631-e0d8-47f0-b07e-244a831a4714	24Relay	no Relay	2000 0000 00
25	Relay	GUID 2120a631-e0d8-47f0-b07e-244a831a4714	25Relay	no Relay	2000 0000 00
26	Relay	GUID 2120a631-e0d8-47f0-b07e-244a831a4714	26Relay	no Relay	2000 0000 00
27	Relay	GUID 2120a631-e0d8-47f0-b07e-244a831a4714	27Relay	no Relay	2000 0000 00
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29	Relay	GUID 2120a631-e0d8-47f0-b07e-244a831a4714	29Relay	no Relay	2000 0000 00
30	Relay	GUID 2120a631-e0d8-47f0-b07e-244a831a4714	30Relay	no Relay	2000 0000 00
31	Relay	GUID 2120a631-e0d8-47f0-b07e-244a831a4714	31Relay	no Relay	2000 0000 00
32	Relay	GUID 2120a631-e0d8-47f0-b07e-244a831a4714	32Relay	no Relay	2000 0000 00



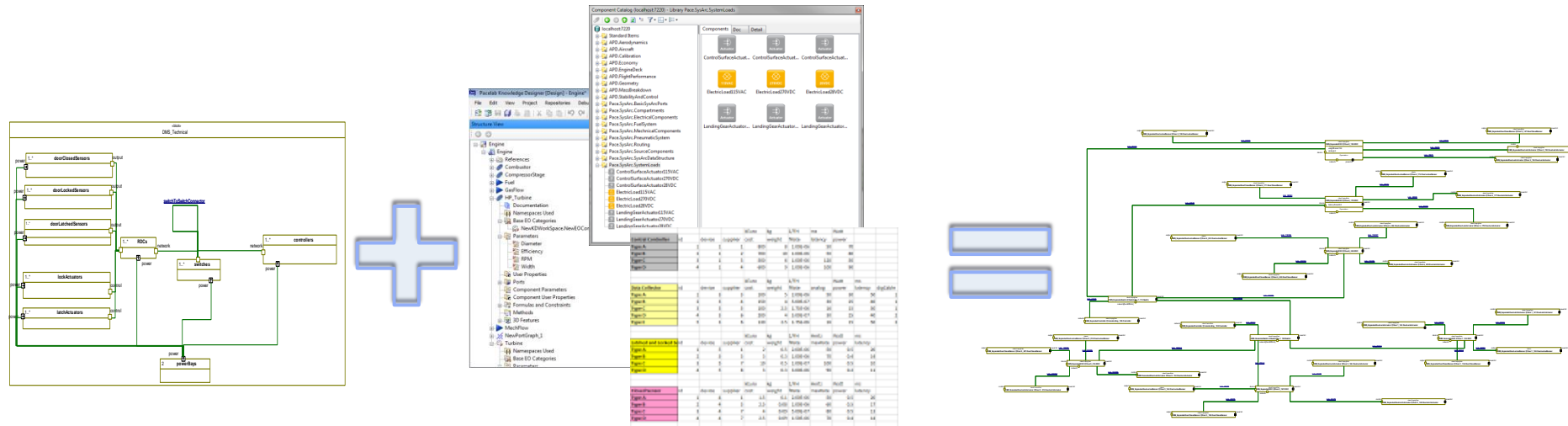
3. Automatic translation(via an interchange format) into Optimization solver



4. Optimized architecture back annotated to SysML model



AOW uses Concise Modeling

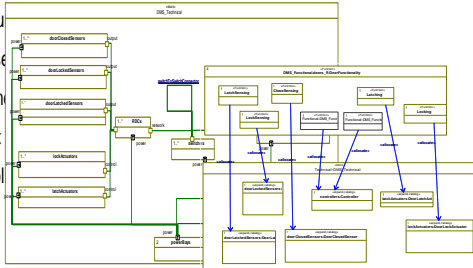


- Large systems architectures are difficult to model
 - Lots of elements and details
 - Time consuming
 - Error prone
- Concise Modeling – SysML models combined with tabular data
 - SysML depicts the system composition rules
 - Tables contain instantiations
- For an existing model the tabular data is taken from a component library
- In AOW some tables are filled by the optimization engine

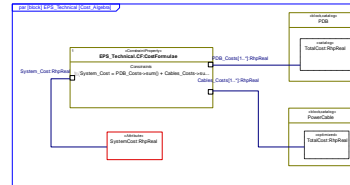
Optimization Auto-Generation

■ Requirements & Constraints

- P1: whenever [E] occurs [SC] holds during following [I]
- P2: whenever [E1] occurs [E2] implies [E3] during following [I]
- P3: whenever [E1] occurs [E2] does not occur during following [I]
- P4: whenever [E] occurs [SC] holds during following [I]
- P5: [SC] during [I] raise
- P6: [E1] occurs [N] time
- P7: [E] occurs at most
- P8: [SC] during [I] impl



■ Objectives



■ Component library

Component	id	name	supplier	cost	weight	length	width	height	volume
DBS_Extension_1	1	DBS_Extension_1	1	1000	1000	1000	1000	1000	1000
DBS_Extension_2	2	DBS_Extension_2	2	1000	1000	1000	1000	1000	1000
DBS_Extension_3	3	DBS_Extension_3	3	1000	1000	1000	1000	1000	1000
DBS_Extension_4	4	DBS_Extension_4	4	1000	1000	1000	1000	1000	1000
DBS_Extension_5	5	DBS_Extension_5	5	1000	1000	1000	1000	1000	1000
DBS_Extension_6	6	DBS_Extension_6	6	1000	1000	1000	1000	1000	1000
DBS_Extension_7	7	DBS_Extension_7	7	1000	1000	1000	1000	1000	1000
DBS_Extension_8	8	DBS_Extension_8	8	1000	1000	1000	1000	1000	1000
DBS_Extension_9	9	DBS_Extension_9	9	1000	1000	1000	1000	1000	1000
DBS_Extension_10	10	DBS_Extension_10	10	1000	1000	1000	1000	1000	1000

■ Automatic Generation

■ Optimization Problem Formulation (CPLEX)

```

109 // Maximize weightPriority * totalWeight + lengthPriority * totalLength
110 //
111 // Constraints
112 //
113 // UseFacility
114 //
115 // Objective function
116 //
117 //
118 //
119 //
120 //
121 //
122 //
123 //
124 //
125 //
126 //
127 //
128 //
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```



EADS, Doors Management System

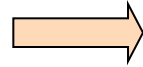
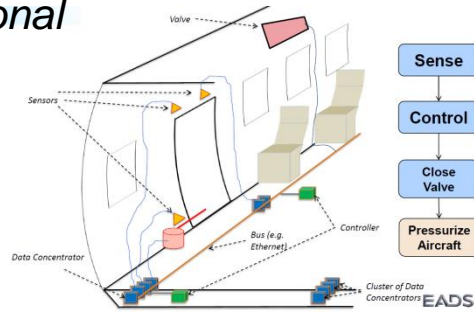
Development and Analysis of a Simplified Doors Control System



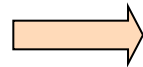
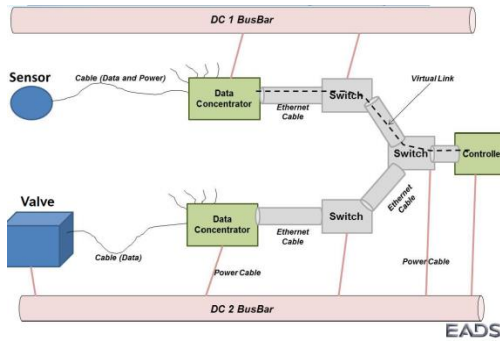
- Monitor and Control Passenger Doors, Emergency Exits, and Cargo Doors
- Design a system out of existing components for best weight, cost, power etc.

DMS: From user story to model

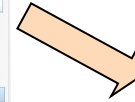
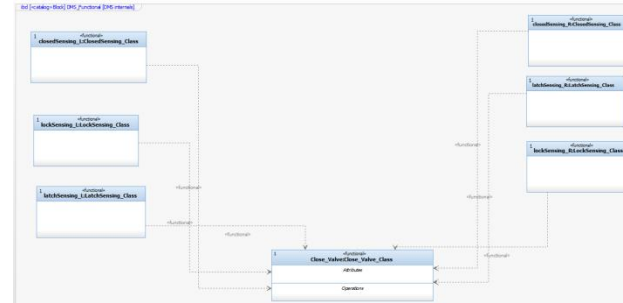
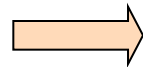
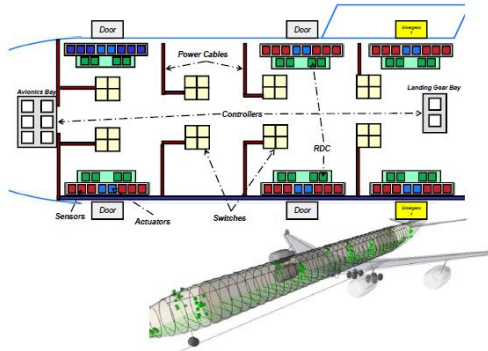
Functional



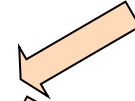
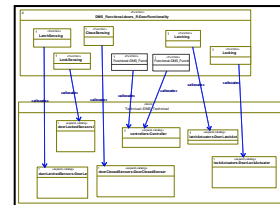
Technical



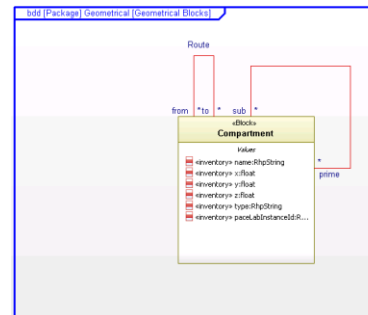
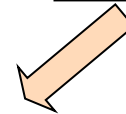
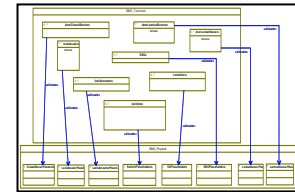
Geometrical



Mapping

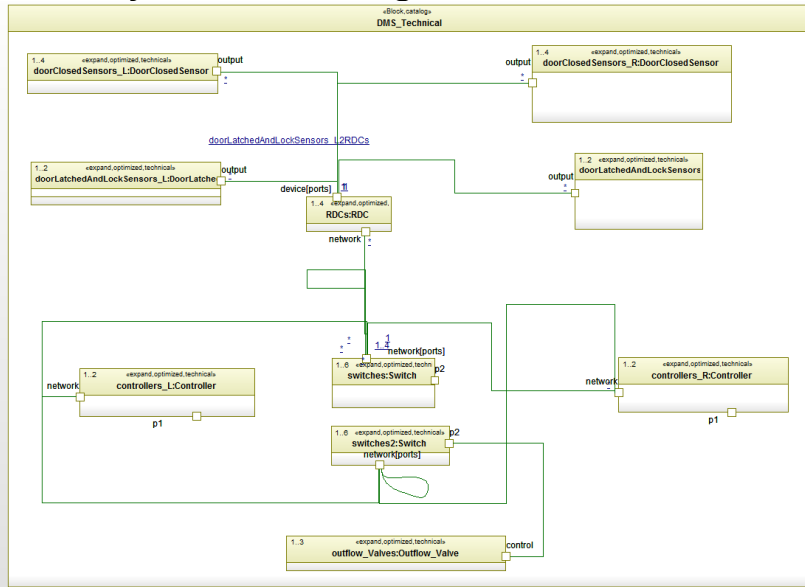


Allocation



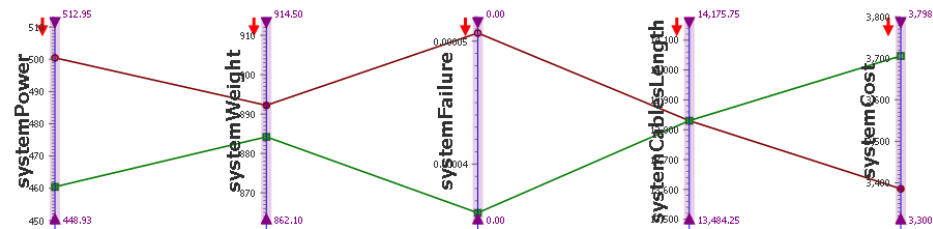
DMS: Results [1/2]

1. SysML modeling

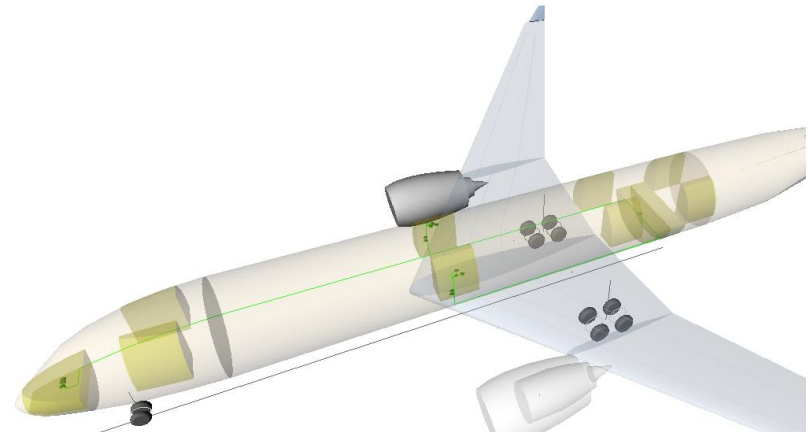
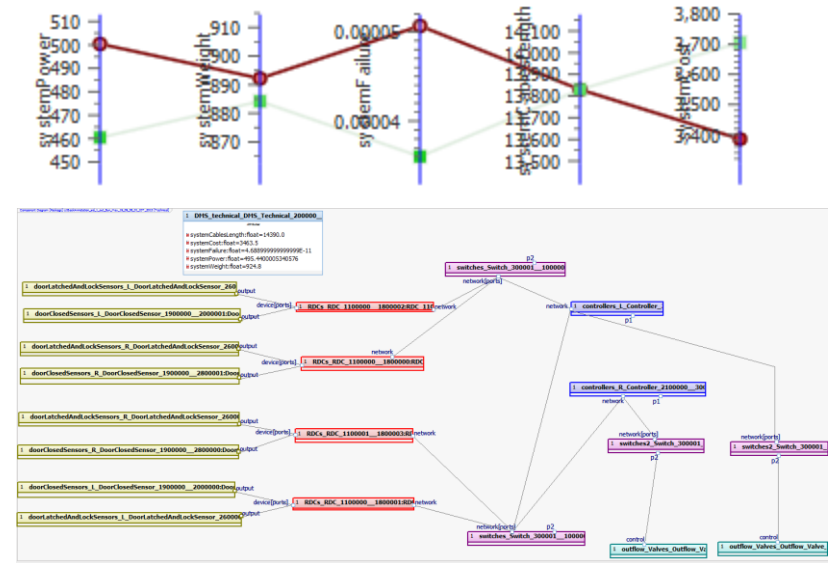


2. Run Optimization and show alternatives

ID	systemPower	systemWeight	systemFailure	systemCables.Length	systemCost	Finished at	Duration
2e9e937c-a4b9-4ac8-b0ab-702de3a1c94a	500.44	892.20	5.066E-5	13830.00	3385.50	May 23, 2013 11:14:54 AM	942 sec
3232cbf2-0383-4500-811a-52d643079cd3	460.44	884.20	3.602E-5	13830.00	3705.50	May 23, 2013 11:10:54 AM	938 sec

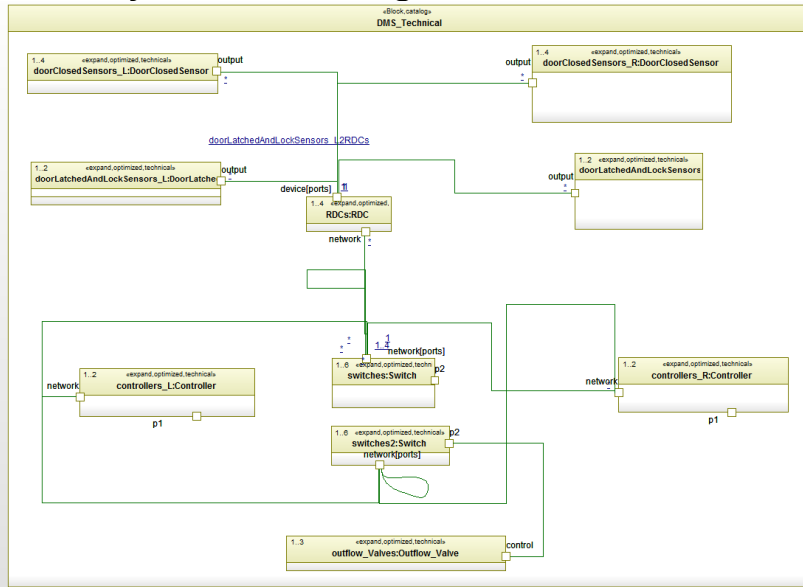


3. Visualize the alternatives



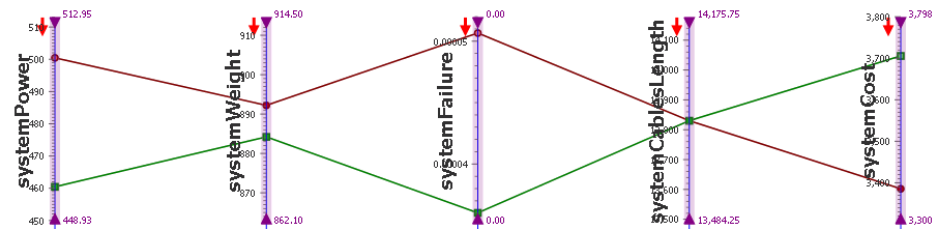
DMS: Results [2/2]

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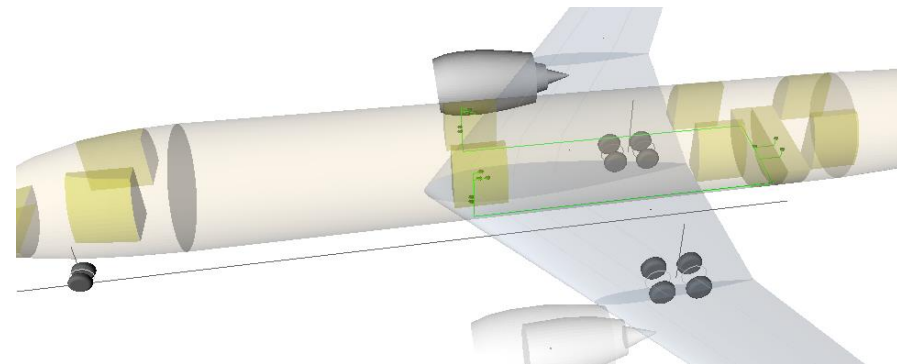
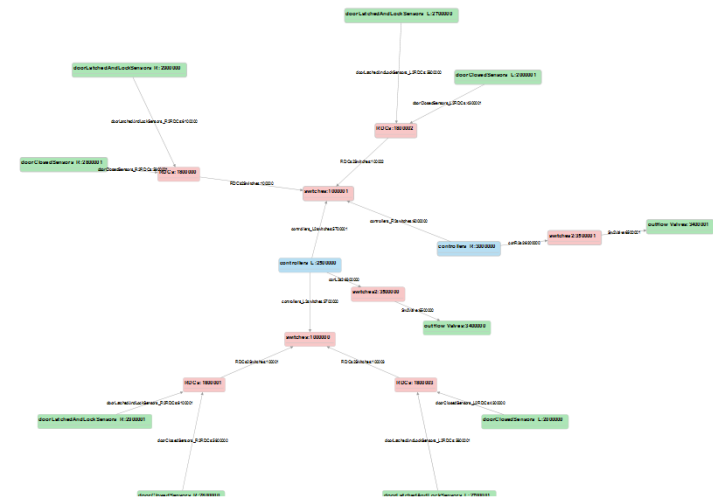
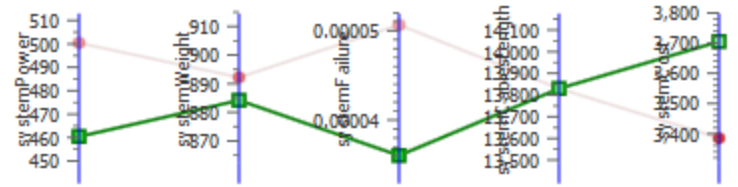


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3. Visualize the alternatives



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Objective

1. Talking Systems Engineers language, applying the best optimization tools
2. **Library of reusable pluggable Analysis Viewpoints**

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1. Talking Systems Engineers language, applying the best optimization tools
2. **Library of reusable pluggable Analysis Viewpoints**

Questions

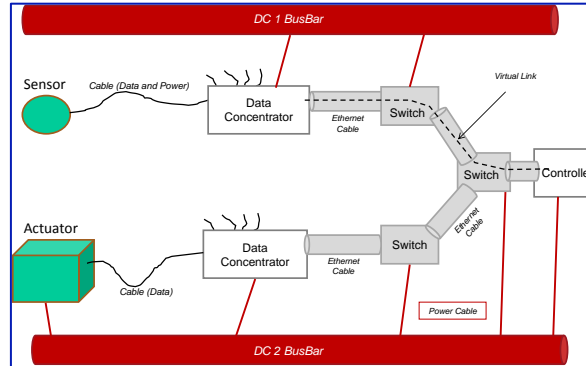
- Do we really have repeating types of analysis?
- Does current optimization modeling support building the libraries?
- What should be the methodology and supportive framework?

Use Case 1 – EADS

Development and Analysis of a Doors and Slides Control System

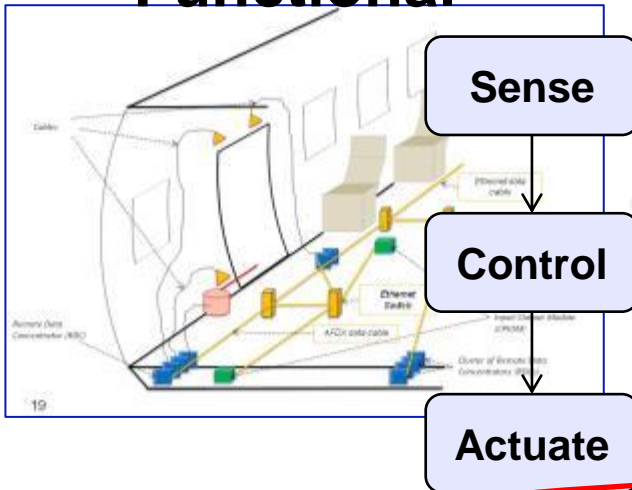


• Passenger Doors, Emergency Exits, and Cargo Doors

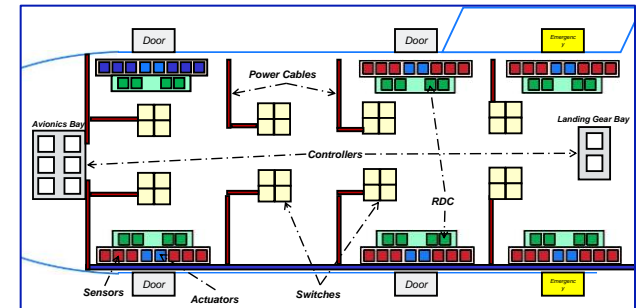


Structure

Functional



Geometrical

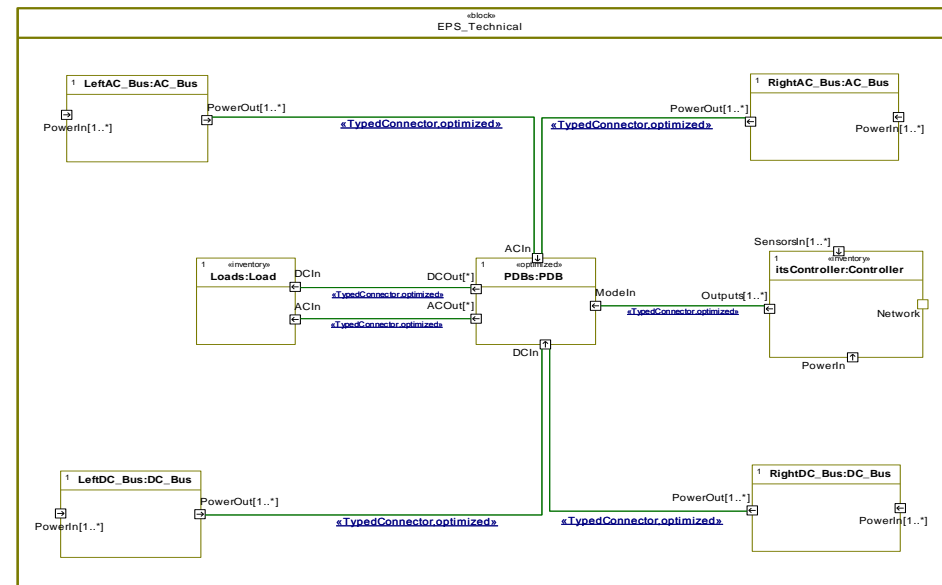
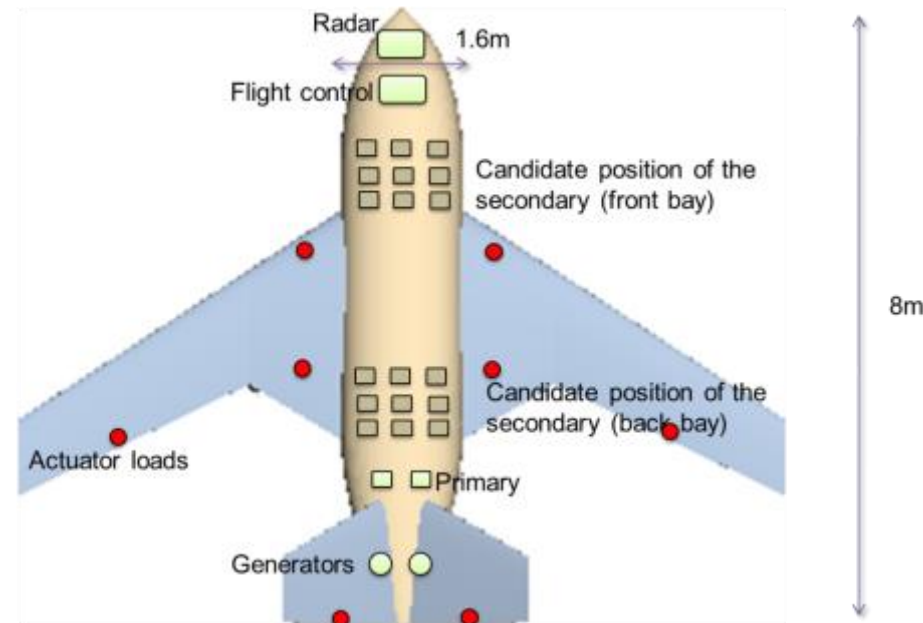


Design metrics

Weight, Cable length, Power distribution, Mapping, Allocation, Reliability ...

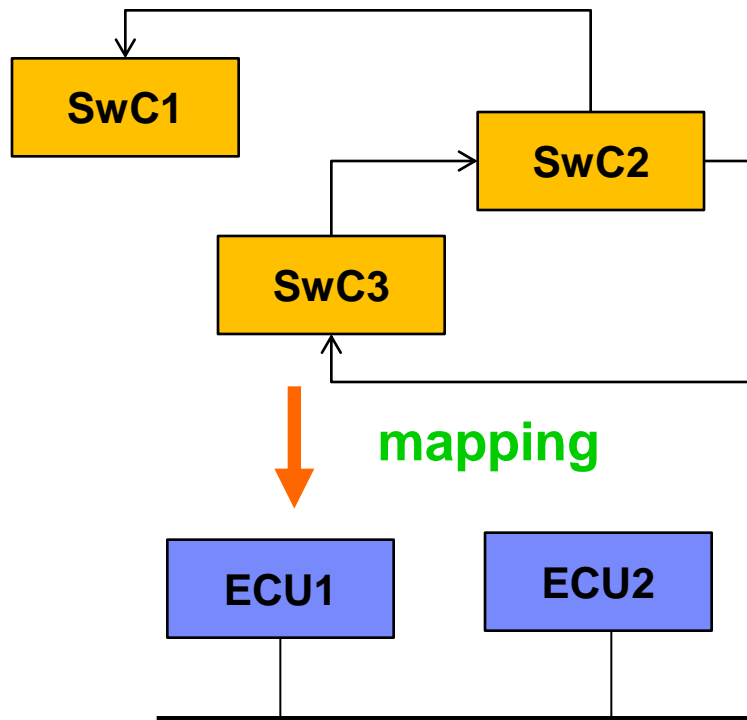
Use Case 2 – UTC Power Distribution System

- Typical Power Distribution System
 - Draw power from sources and distribute to the loads
 - The core is a collection of Power Distribution Boxes (PDB) housing electric protection and power management circuitry
 - Several loads per PDB
- Task - optimal selection, allocation, connections, and placement of PDBs
- Inputs:
 - Loads' power requirements
 - Available components properties
 - Geometry of the platform
- Design metrics:
 - Mapping
 - Weight
 - Cost
 - Cable length
 - Reliability requirements
 - Power efficiency



Use Case 3 – Automotive

- Complex system topology
- Optimal mapping of SW components to ECUs



Design metrics:

- Mapping
- Reliability
- Cost
- Power
- Timing/schedulability
- Data communication
- Operational scenarios

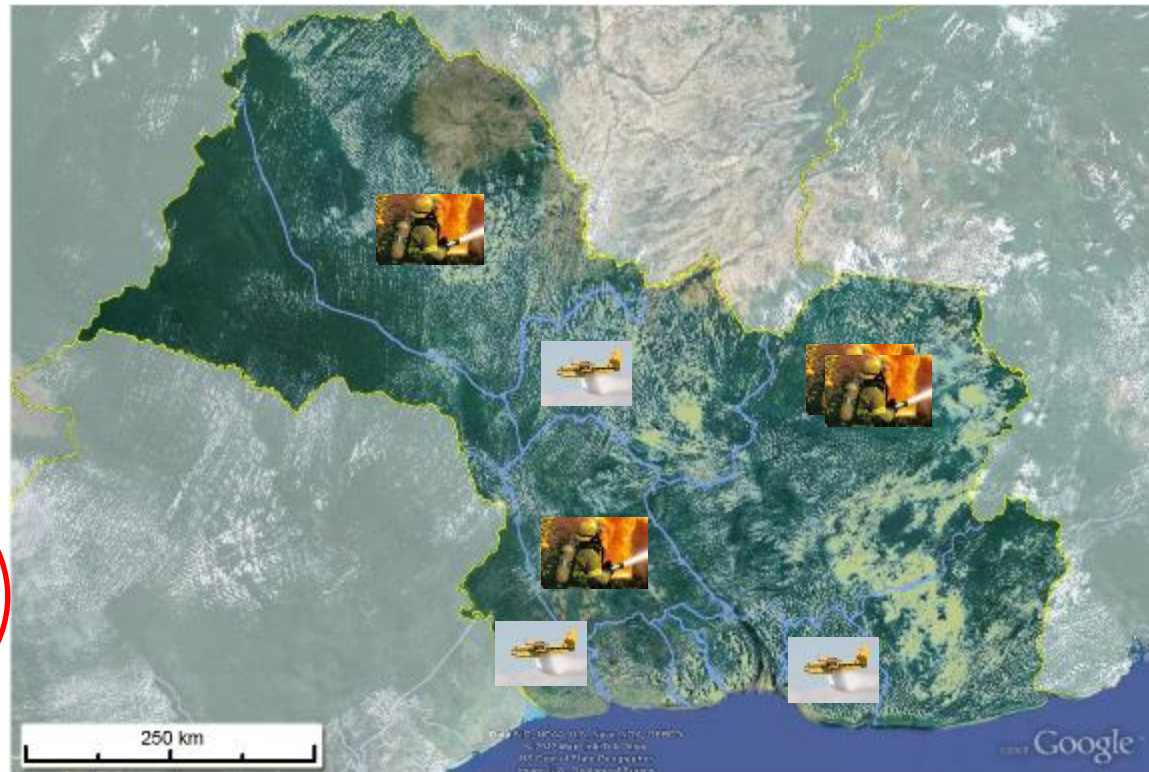


Use Case 4 - INCOSE 2012 Tool Vendor Challenge Forest Fire Fighting

- A country with several districts has a history of forest fires. Each district has a fire detection and fire fighting forces and there is no cooperation between them. The government wants to build a Command and Control center that will coordinate between the forces. The government wants to know how much savings this can bring, to justify the cost of the C&C.
- Task - optimal placement of detection and firefighting assets in the districts so that all the required scenarios are successfully dealt with.

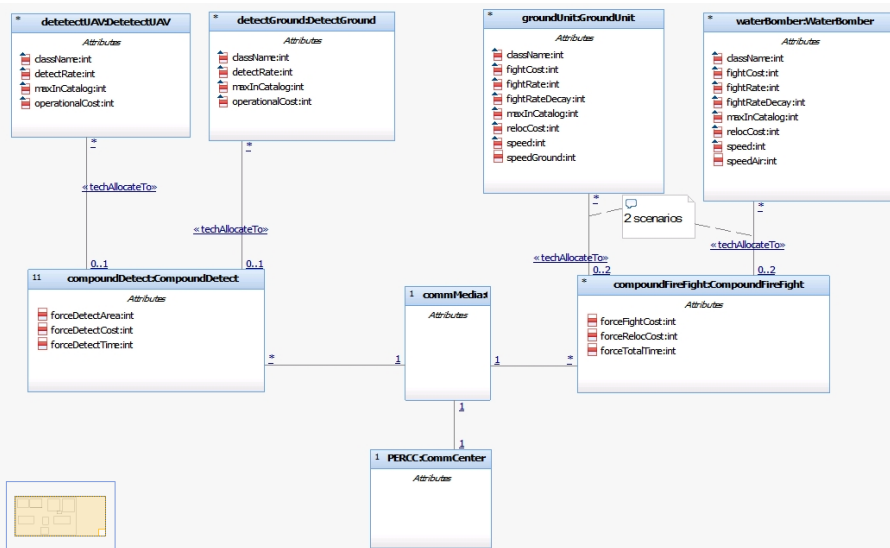
Design metrics:

- Resource allocation
- Cost
- Timing
- Data communication
- Scenarios

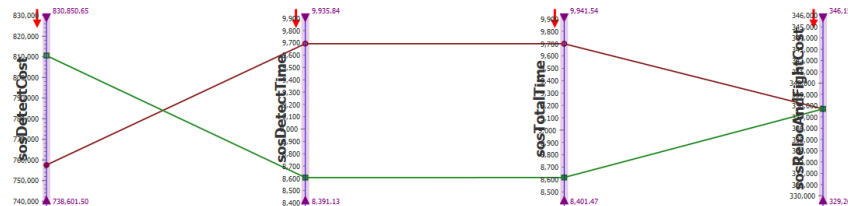


INCOSE 2012 Tool Vendor Challenge - Forest Fire Fighting, Results

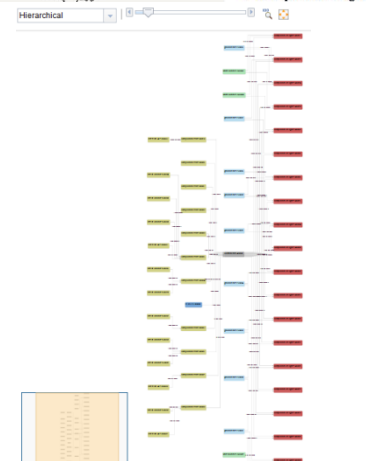
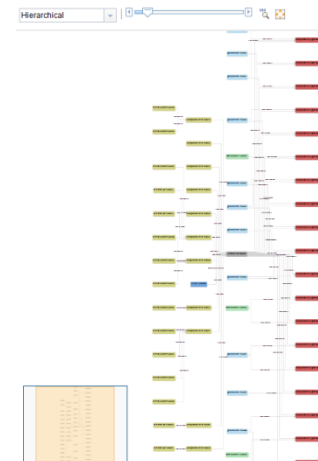
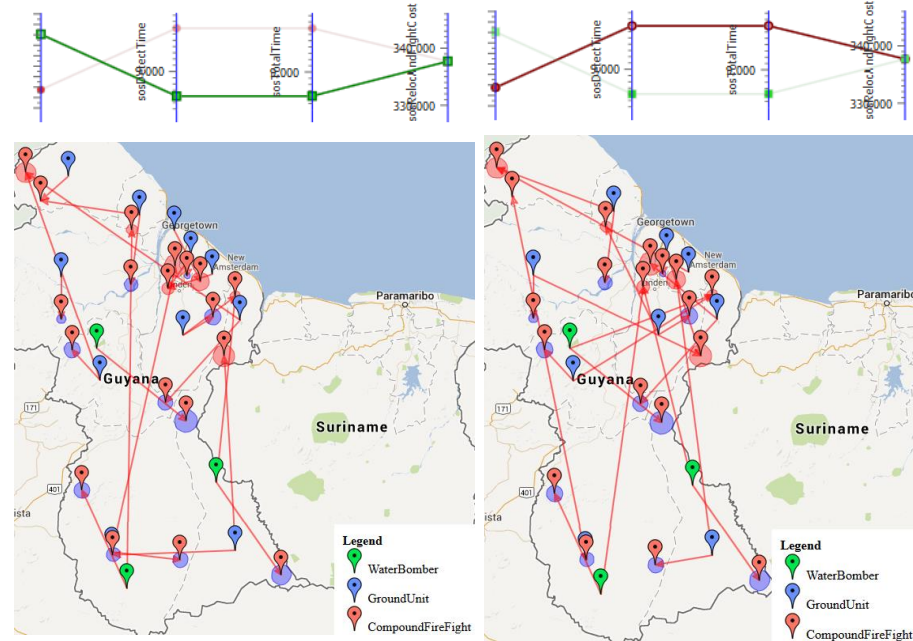
1. SysML modeling



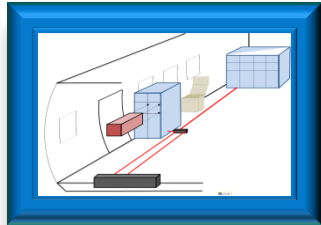
2. Run Optimization and show alternatives



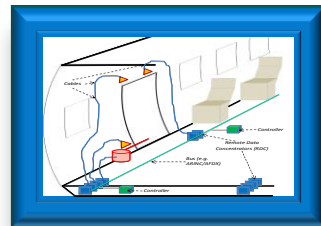
3. Visualize the alternatives



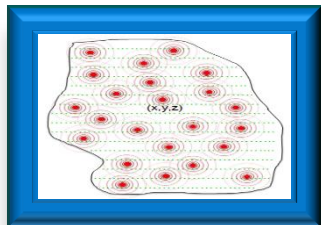
Use cases we have explored so far



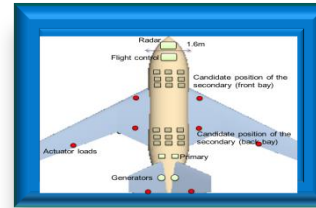
Airbus, Cabin Configuration
Find Optimal Cabin Architecture fulfilling different airlines requirements by Minimize cost, weight, power and voltage drop, and redundancy



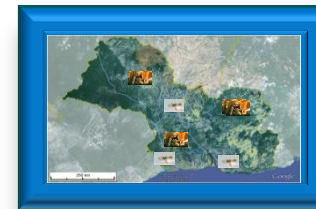
EADS, Doors Management System
Find Optimal architecture, and geo allocation considering cost, cable length, weight and reliability aspects.



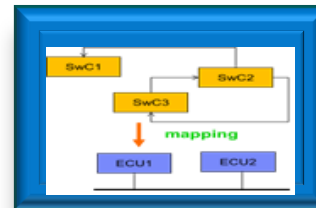
DANSE, Sensor positioning in System of Systems context
Assign the possible antenna bridge positions, Estimate the coverage area for each antenna



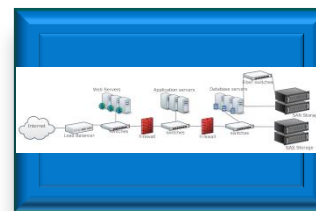
UTC, Power Distribution System
Draw power from sources and distribute to the loads and PBC, optimal selection, allocation, connections, and placement



INCOSE 2012, Forest Fire Fighting
Optimal placement of detection and firefighting assets in the districts so that all the required scenarios are successfully dealt with



Automotive, E/E usecase
T1/T2 suppliers provide software modules with their hardware, OEMs are required to allocate each module to an ECU



IT Architecture design
Build IT architecture based on applications requirements, interconnection, application, software and hardware catalogues

Objective

1. Talking Systems Engineers language, applying the best optimization tools
2. Library of reusable pluggable Analysis Viewpoints

Questions

- ✓ ■ Do we really have repeating types of analysis?
 - Does current optimization modeling support building the libraries?
 - What should be the methodology and supportive framework?

Agenda

- Approaches to Architectural Design
- Background: Architectural Optimization Workbench (AOW)
- Reusable system analysis: objective and use cases
- **TotalCost journey**
- Paradigm shift: Classification by Property
- Summary

totalCost Journey

Minimize totalCost

Subject to

totalCost =

$$\sum_{j \in \text{SensorTypes}} \sum_{i \in \text{Sensors}} \text{SensorType}[j].\text{Cost} \cdot \text{sensor}[i][j] + \dots$$

$$+ \sum_{j \in \text{SwitchTypes}} \sum_{i \in \text{Switches}} \text{SwitchType}[j].\text{Cost} \cdot \text{switch}[i][j]$$

...

// Mapping

$$\sum_{j \in \text{SensorTypes}} \sum_{i \in \text{Sensors}} \text{sensing2sensor}[l][i][j] = 1 \quad \forall l \in \text{SensingFunctions}$$

totalCost Journey

- Requirement for using several types of sensors
 - thermal and volume sensors
 - each having its own attributes and a catalog of available types

totalCost =

$$\begin{aligned}
 & \sum_{j \in \text{ThermalSensorTypes}} \sum_{i \in \text{ThermalSensors}} \text{ThermalSensorType}[j].\text{Cost} \cdot \text{thermalSensor}[i][j] \\
 + & \sum_{j \in \text{VolumeSensorTypes}} \sum_{i \in \text{ThermalSensors}} \text{VolumeSensorType}[j].\text{Cost} \cdot \text{volumeSensor}[i][j] + \dots \\
 & + \sum_{j \in \text{SwitchTypes}} \sum_{i \in \text{Switches}} \text{SwitchType}[j].\text{Cost} \cdot \text{switch}[i][j].
 \end{aligned}$$

totalCost Journey

- Cable component connects other architectural components
 - new type – Cable
 - cables' costs are also dependent on the geometrical layout

totalCost =

$$\begin{aligned}
 & \sum_{j \in \text{SensorTypes}} \sum_{i \in \text{Sensors}} \sum_{k \in \text{Compartments}} \text{SensorType}[j].\text{Cost} \cdot \text{sensor}[i][j][k] + \dots \\
 & + \sum_{j \in \text{CableTypes}} \sum_{i \in \text{Cables}} \sum_{k \in \text{SPaths}} \text{CableType}[j].\text{Cost} \cdot \text{cable}[i][j][k].
 \end{aligned}$$

totalCost Journey

- Safety requirements
 - functions and functional links could be implemented by several redundant channels

$$\sum_{j \in \text{SensorTypes}} \sum_{i \in \text{Sensors}} \text{sensing2sensor}[l][\mathbf{r}][i][j] = \text{redundancyChannel}[l][r]$$

$\forall l \in \text{SensingFunctions}, \mathbf{r} \in \textbf{RedundancyChannels}$

Objective

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Questions

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- ✗ Does current optimization modeling support building the libraries?
 - What should be the methodology and supportive framework?

Agenda

- Approaches to Architectural Design
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- **Paradigm shift: *Classification-by-Property***
- Summary

Problem Analysis

- Algebraic style depends on element sets from system's viewpoints
 - designers constantly revise the optimization model ensuring its consistency with system's engineering model

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- Algebraic style depends on element sets from system's viewpoints
 - designers constantly revise the optimization model ensuring its consistency with system's engineering model

- *Classification-by-Containment*
 - engineers first identify sets of classifications
 - associate each class with a collection of properties, some being inherent and some reflecting interactions with other classes
 - each class is a containment of individuals having the same characteristics in common
 - each class may then be further specialized into a hierarchy of containments
 - analysis tools use these classifications as first class citizens in any algebraic or analysis model.

New Approach

- Why do we need classes?
 - technical purpose: to help in defining or initializing instances
 - *Classification by Containment* does the job
 - conceptual purpose: to be used for defining effectively common rules or constraints on collection of similar instances
 - *Classification by Containment* fails

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- Paradigm shift – *Classification-by-Property*
 - suggested by Parsons and Wand (2000) for information management
 - define *things* that possess properties
 - *intrinsic properties* and *mutual properties*
 - no a-priory classification
 - *classes* are defined by set of properties
 - things could belong to many classes
 - *instance, class and property bases*

Classification-by-Property API

- **Scope(A)**, where A is a set of attributes
 - returns instances that have all attributes in set A
 - e.g., **Scope({Cost})** returns all instances that have attribute “Cost”

DSE Ontology

- Attributes
 - variables
 - parameters
- ***isSelected***
- ***isContainedIn(instance)***
- ***isMapped***
- ***couldBeMapped(instance)***

totalCost journey – Magic of the New Approach

$$\begin{aligned}
 &totalCost(i) \\
 = &\sum_{j \in \mathbf{Scope}(\{Cost, isContainedIn(i)\})} isSelected(j) \cdot Cost(j) \quad \forall i \in \mathbf{Scope}(totalCost)
 \end{aligned}$$

// Mapping

$$\begin{aligned}
 &\sum_{j \in \mathbf{Scope}(couldBeMapped(i))} isMapped(i)(j) = isSelected(i) \\
 &\quad \forall i \in \mathbf{Scope}(isRequirementsElement)
 \end{aligned}$$

totalCost journey – Magic of the New Approach

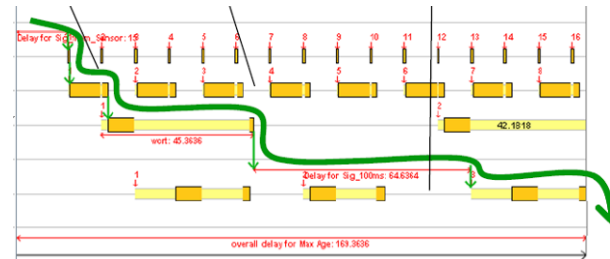
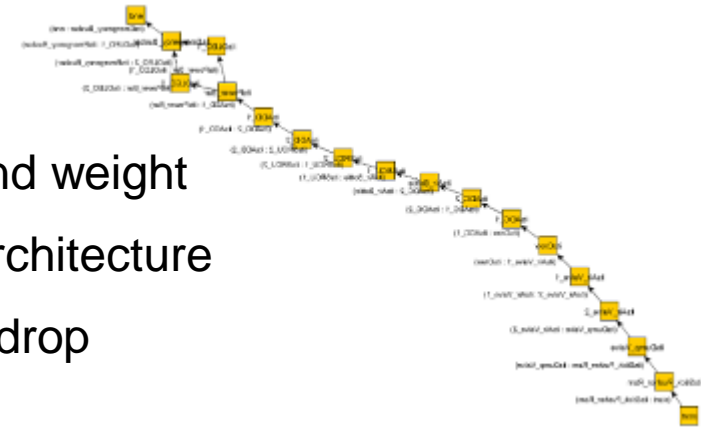
- Resource viewpoint
 - capacity of architectural component j for resource i , $dseCapacity(i)(j)$, is not exceeded by granting all the requests, $dseRequest(i)(k)$, from requirements mapped to it

$$dseCapacity(i)(j) \geq \sum_{k \in Scope(dseRequest(i))} isMapped(k)(j) \cdot dseRequest(i)(k)$$

$$\forall i \in dseResources, j \in Scope(dseCapacity(i))$$

Current Metrics / Analysis Patterns

- Minimizing overall Architecture Cost
- Minimizing overall weight, and wiring length and weight
- Mapping functional requirements to physical architecture
- Optimize Power distribution, Minimize voltage drop
- Data flow
- Optimize geographical coverage and positioning
- Optimal placement of assets, sensors and ground fields
- Scenarios fulfillment
- Reliability: Approximate algebra to take Reliability into account for optimization
- Timing: Approximate algebra to take Timing into account for optimization
- Interface compatibility
- Resource allocation



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Main Findings

- Using tools for DSE and analysis requires reusable analysis libraries
 - similar to component libraries in modeling tools
- In system design, several analysis metrics/patterns are repeatedly used
 - mapping functionality to architecture, reliability, resource allocation, energy and data flow
- Current analysis modeling does not support building reusable analysis libraries)

Main Recommendations

- The main problem with the existing methodology is the definition of sets –
Classification- by-Containment
 - good to define concepts and initialize values
 - fails to define sets needed for analysis
- New paradigm of *Classification-by-Properties* defines robust sets for analysis
- Ontology based concepts and property-defined sets enable building reusable libraries for system optimization and analysis
- Current reusable libraries
 - mapping, reliability, resource allocation, interface compatibility, power distribution, voltage drop, data flow, ... (ongoing extension)

Future directions

- Extending the proposed approach to dynamic systems
 - reusable state charts / activity diagrams
- Optimization patterns in building Analysis Viewpoints constraints
 - symmetry breaking



IBM Research - Haifa

Thank you
Questions?



Where can we use this approach?

- Safety Critical Systems
 - Systems with redundant functions (flight control, hydraulic systems, Automotive safety systems etc.)
- Network systems (data, power, energy, fluid)
 - Integrated Modular Avionics, AutoSAR
 - Electrical Architecture (e.g. GM global-B)
 - Cabin Intercommunication system
 - Entertainment systems
 - Fuel and cooling systems
 - Electric power systems
- Complex multi-physics systems
 - For example any mix of the above with an electronic/software control
- Cabin Architecture
- System of Systems
 - Scenarios handling