# Model-Based Systems Engineering $\rightarrow$ Semantics

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- 3 Ontologies and Ontology-Enabled Computing
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- 5 The Data-Ontology-Rule Footing
- 6 Case Study: Detection and Diagnostic Analysis of Faults in Buildings

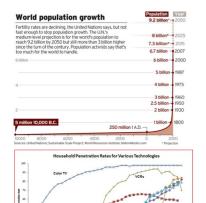
# Systems Engineering Drivers

Need for Model-Based Systems Engineering (MBSE) and Software Development

# Systems Engineering Drivers

#### **Systems Engineering Drivers**

- Increasing demand for limited resources:
- · Rapid changes in technology;
- · Fast time-to-market most critical:
- Increasing higher performance requirements;
- Increasing complexity of systems/ products:
- Increasing pressure to lower costs;
- Increased presence of embedded information and automation systems that must work correctly;
- Failures due to lack of systems engineering.



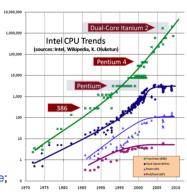
# Systems Engineering Drivers

#### Features of a good design:

- · Works correctly;
- Has a wide range of functionality;
- Has great performance;
- · Is economical:
- · Is resilient to attack;
- Easily adaptable to new functionality.

#### Opportunities for Systems Engineering

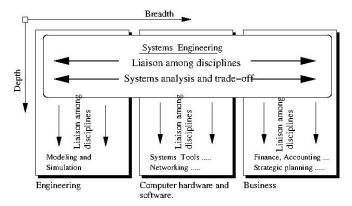
- · Enhanced levels of attainable performance;
- · Create new forms of functionality;
- Improved economics and operational efficiency (zero-energy)
- · Improved resiliency and agility ...
- New processes and supply chains for creating systems.



# Model-based Systems Engineering

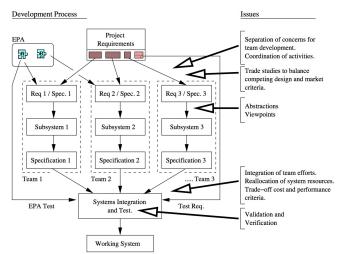
### **MBSE** Concerns

Focus on liaison among disciplines supported by formal methods for systems analysis and design.

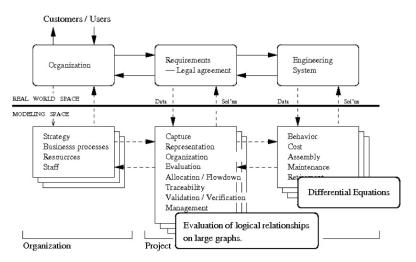


#### **MBSE** Concerns

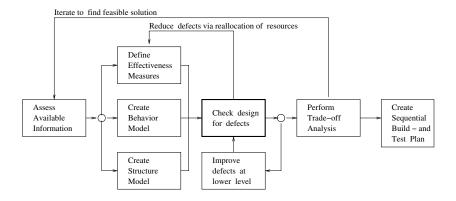
Systems are developed by teams of engineers who must be able to understand one-another's work.



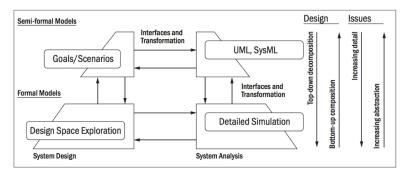
#### Organization-Requirements-Engineering Pipeline:



#### Core Technical Processes at General Electric:



#### Use multi-scale approaches to system modeling:



- Semi-Formal Models: View the complete system (efficiency).
- Formal Models: Detailed view of the actual system (accuracy).

#### Semi-Formal Models:

 Provide efficient representation of ideas (e.g., goals and scenarios) and preliminary/tentative design.

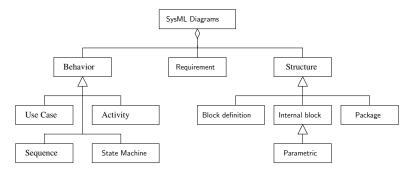
#### Formal Models:

 Formal Models: To help prevent serious flaws in detailed design and operation, design representations and validation/verification procedures need to be based on formal languages having precise semantics.

#### Abstraction:

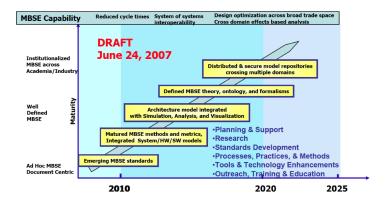
• Eliminate details that are of no importance when evaluating system functionality, system performance, and/or checking that a design satisfies a particular property.

#### Taxonomy of diagrams in SysML:



Pillars of SysML: Structure, Behavior, Requirements, and Parametric Diagrams.

# INCOSE: MBSE Capability 2020-2025



**Notice:** Use of AI is implied, but not explicitly stated. No mention of data mining. No mention of machine learning.

# Ontologies and Ontology-Enabled Computing

# Definition of an Ontology

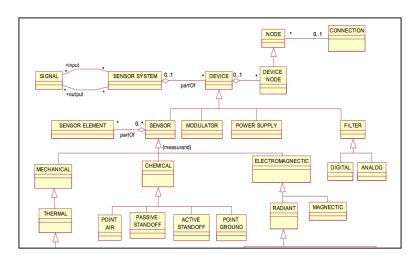
#### Definition (Ontology)

An ontology is a set of knowledge terms, including the vocabulary, the semantic interconnections, and some simple rules of inference and logic for some particular topic or domain.

#### Three Goals:

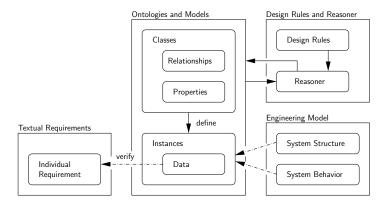
- Provide a semantic representation of each entity and its relationships to other entities;
- Provide constraints and rules that permit reasoning within the ontology;
- Describe behavior associated with stated or inferred facts.

# High-Level Sensor Ontology



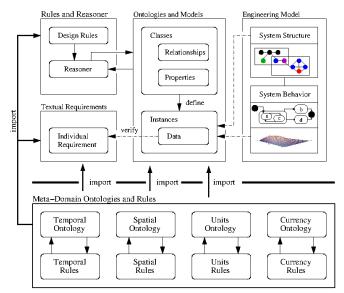
# Ontologies and Rule Sets

#### Framework for Ontology-Enabled Design Assessment (Version 1):



Source: Parastoo Delgoshaei, MSSE Student, 2010-2012. Ph.D. Student in Civil Systems, 2013-2017.

# Framework for Model-Based Design



# Ontologies and Rule Sets

Benefits of Rule-Based Approaches to Problem Solving:

- Rules that represent policies are easily communicated and understood,
- Rules retain a higher level of independence than logic embedded in systems,
- Rules separate knowledge from its implementation logic, and
- Rules can be changed without changing source code or underlying model.

#### Benefits of Rules

A rule-based approach to problem solving is particularly beneficial when the application logic is dynamic.

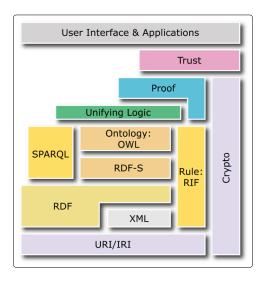
#### Goals of the WWW

In his original vision for the World Wide Web, Tim Berners-Lee described two key objectives:

- To make the Web a collaborative medium, and
- To make the Web understandable and, thus, processable by machines.

#### Goals of the Semantic Web

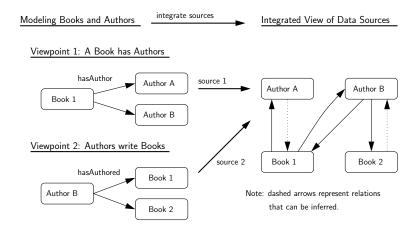
Give information a well-defined meaning, thereby creating a pathway for machine-to-machine communication and automated services based on descriptions of semantics.



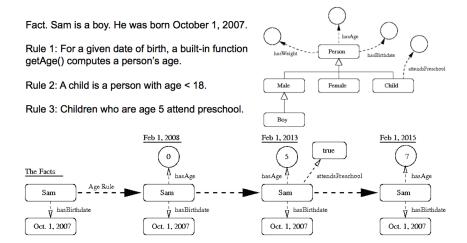
#### Key Technologies:

- URI Addresses on the Web.
- XML Hierarchical storage (tree structures) of data with eXtended Markup Language.
- RDF Model graphs of resources on the web with resource description framework.
- Crypto Security and encryption.
- SPARQL Rdf query language.
- OWL Web ontology language.
- Logic Reasoning with rules.
- Proof Formal verification of goals.
- Trust How can you believe what you read on the Web?

#### Process for merging trees of data into graphs:



# Example 1. A Simple Family Model



# Example 1. Family Semantic Model

#### Create Family Individuals:

```
mark = male.createIndividual(ns + "Mark");
sam = boy.createIndividual(ns + "Sam");
nina = female.createIndividual(ns + "Nina");

// Statements "Sam has birthdate 2007-10-01" and "Sam has weight 35"

Literal dob01 = model.createTypedLiteral("2007-10-01", ...XSDdate);
Statement samdob = model.createStatement( sam, hasDOB, dob01 );
model.add ( samdob );

Literal weight35 = model.createTypedLiteral("35.0", ...XSDdouble );
Statement samw35 = model.createStatement( sam, hasWeight, weight35 );
model.add ( samw35 );
```

#### Facts in the Simple Family Model:

```
<rdf:Description rdf:about="http://austin.org/family#Sam">
  <j:hasWeight rdf:datatype="http://www.w3.org/2001/XMLSchema#double"> 35.0 </j:hasWeight>
  <j:hasBirthDate rdf:datatype="http://www.w3.org/2001/XMLSchema#date"> 2007-10-01 </j:hasBirthDate>
  <rdf:type rdf:resource="http://austin.org/family#Boy"/>
  </rdf:Description>
```

# Example 1. Family Rules (Apache Jena Rules)

#### Apache Jena Rules:

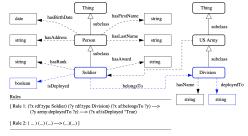
```
Oprefix af: <a href="http://austin.org/family#">http://austin.org/family#>.</a>
Oprefix rdf: <a href="http://www.w3.org/1999/02/22-rdf-syntax-ns#">http://www.w3.org/1999/02/22-rdf-syntax-ns#</a>>.
// Rule 01: Propogate class hierarchy relationships ....
rdfs01: (?x rdfs:subClassOf ?v), notEqual(?x,?v) ->
         [ (?a rdf:type ?y) <- (?a rdf:type ?x)] ]
// Rule 02: Identify a person who is also a child ...
[ Child: (?x rdf:type af:Person) (?x af:hasAge ?y) lessThan(?y, 18) ->
          (?x rdf:tvpe af:Child) ]
// Rule 03: See if a child attends preschool ...
[ Preschool: (?x rdf:type af:Child) (?x af:hasAge ?y)
              equal(?y, 5) -> (?x af:attendsPreSchool af:True) ]
// Rule 04: Compute and store the age of a person ....
[ GetAge: (?x rdf:type af:Person) (?x af:hasBirthDate ?y)
           getAge(?v.?z) -> (?x af:hasAge ?z) ]
```

# Example 1. Query Transformed Semantic Model

```
Statements: Sam ...
Statement[1] Subject : http://austin.org/familv#Sam
            Predicate: http://austin.org/family#hasAge
            Object : "5.0^http://www.w3.org/2001/... #double"
Statement[2] Subject : http://austin.org/family#Sam
            Predicate: http://www.w3.org/1999/02/... s#type
            Object : http://austin.org/familv#Child
Statement[3] Subject : http://austin.org/family#Sam
            Predicate: http://austin.org/familv#attendsPreSchool
            Object : http://austin.org/family#True
Statement[4] Subject : http://austin.org/family#Sam
            Predicate: http://austin.org/familv#hasWeight
            Object : "35.0^http://www.w3.org/2001/... #double"
Statement[5] Subject : http://austin.org/familv#Sam
            Predicate: http://austin.org/familv#hasBirthDate
            Object: "2007-10-01^http://www.w3.org/2001/... #date"
Statement[6] Subject : http://austin.org/familv#Sam
            Predicate: http://www.w3.org/1999/02/... #type
            Object : http://austin.org/family#Boy
```

# Example 2. Modeling Forrest Gump

#### Step 1: Design Ontologies and Rules



#### Step 2: Add Data (1944)

First Name: Forrest Last Name: Gump DOB: June 6, 1944 Address: Greenbow, Alabama

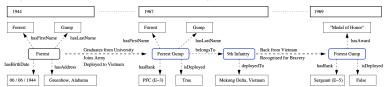
#### Military Deployment Data (1967)

Rank: PFC (E-3) Division: 9<sup>th</sup> Infantry Deployed: Mekong Delta

#### Post Deployment Data (1969-)

Rank: Sergeant (E-5) Awards: Medal of Honor

#### Step 3: Event-Driven Execution of Semantic Graphs



# Example 2. Modeling Forrest Gump

#### **Key Concepts:**

- Ontology classes can be organized into hierarchies, e.g.,
   Soldier is a subclass of Person, Person is a subclass of Thing,
- Data properties (e.g., boolean, double, String, date).
- Object properties express association relationships between classes, e.g., Soldier belongsTo Division (a subclass of US Army).
- Ontology classes can inherit properties via the class hierarchy with which they belong, e.g., Soldier inherits the data property hasLastName from Person.
- Jena rules can reason with data and classes belonging to multiple hierarchies.
- Event-driven execution of semantic graphs.

# **Distributed System Behavior Modeling**

Small Networks of Semantic Graphs Employ Software Design Patterns

#### MSSE/Ph.D. (Civil Systems) Students

- Parastoo Delgoshaei (2013-2017);
- Maria Coelho (2015-present).

#### Motivation

**ENCE 688P:** Behaviors in the built environment are distributed and concurrent:

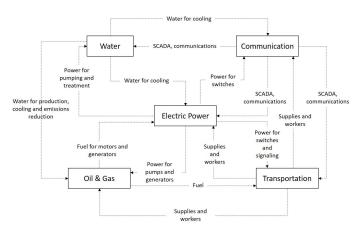
- Cities are system of systems.
- City subsystems may have a preference to operating as independently as possible from the other subsystems.
- Strategic collaboration among subsystems is often needed to either avoid cascading failures across systems and/or recover from a loss of functionality.

Systems-of-systems need not be complicated:



#### Motivation

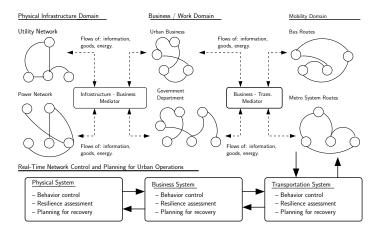
#### **Dependency Relationships Among Different Infrastructures**



Source: Gao et al., 2015.

#### Motivation

#### Architecture for Multi-domain Behavior Modeling

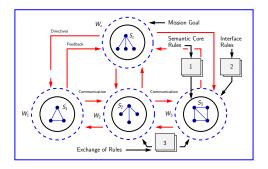


Source: Coelho, Austin, and Blackburn, 2017.



# Distributed System Behavior Modeling

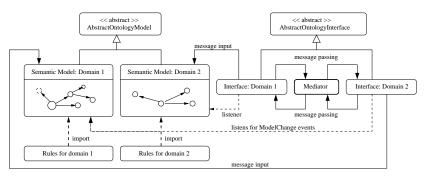
**Basic Idea:** Model distributed system behavior as a network of communicating semantic graphs.



Wrap entities with interfaces that can respond to events and rule-based reasoning. Enable communication among entities with message passing.

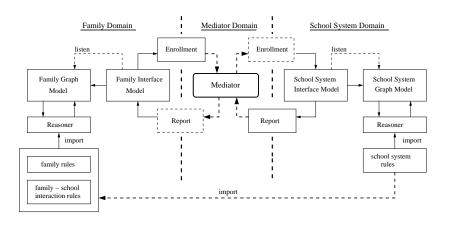
# Distributed System Behavior Modeling

Prototype Architecture (2014): Use semantic graphs to model behavior of individual entities (e.g., an organization).



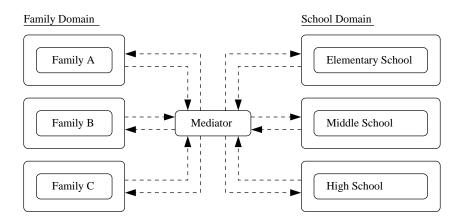
Individual semantic graphs are wrapped with interfaces, and respond to events and rule-based reasoning.

## Example 3. Family-School System Dynamics



**Note:** Exchange of rules to cover admission, day-to-day operations.

#### Example 3. Framework for Communication



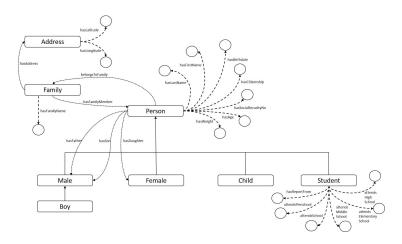
## Example 3. Family Datafile (XML)

```
<?xml version="1.0" encoding="UTF-8"?>
<FamilyModel author="Maria Coelho" date="2017" source="UMD">
<Family>
    <attribute text="FamilyName" value="Austin"/>
    <attribute text="Address" value="6242 Heather Glen Way, Clarksville, MD 21029"/>
    <Person>
        <attribute text="Type" value="Male"/>
        <attribute text="FirstName" value="Mark"/>
        <attribute text="MiddleName" value="William"/>
        <attribute text="LastName" value="Austin"/>
        <attribute text="BirthDate" value="1704-06-10"/>
        <attribute text="Weight" value="170.0"/>
        <attribute text="Citizenship" value="New Zealand"/>
        <attribute text="SocialSecurity" value="111"/>
    </Person>
    <Person>
        ... description of other Austin family members ....
    </Person>
</Family>
<Family>
    <attribute text="FamilyName" value="Jones"/>
    <attribute text="Address" value="5807 Laurel Leaves Ln, Clarksville, MD 21029"/>
    <Person>
        ... description of Jones family members....
    </Person>
</Family>
</FamilyModel>
```

## Example 3. School Datafile (XML)

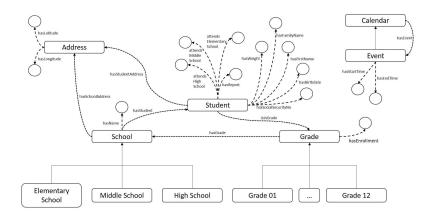
```
<?xml version="1.0" encoding="UTF-8"?>
<SchoolSystemModel author="Maria Coelho" date="2017" source="UMD">
   <School>
       <attribute text="Type" value="High School"/>
       <attribute text="Name" value="River Hill High School"/>
       <attribute text="Grade" value="Grade09"/>
       <attribute text="Grade" value="Grade10"/>
       <attribute text="Grade" value="Grade11"/>
       <attribute text="Grade" value="Grade12"/>
       <attribute text="Report Period Start Time" value="2016-09-01T00:00:00"/>
       <attribute text="Report Period End Time" value="2020-10-20T00:00:00"/>
   </School>
   <School>
       ... description of Clarksville Middle School ...
   </School>
   <School>
       ... description of Pointers Run Elementary School ...
   </School>
</SchoolSystemModel>
```

## Example 3. Family and School Ontologies



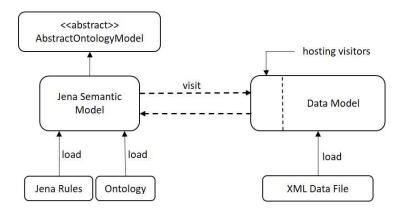
Implementation: Apache Jena, Jena Rules, OWL, RDF and XML.

#### Example 3. Family and School Ontologies



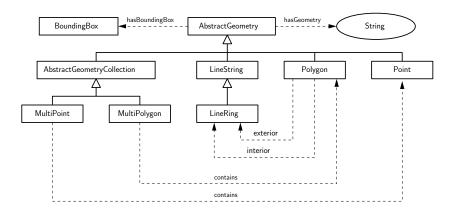
Source: Maria Coelho, MS Thesis, 2017.

#### Example 3. Populating Models with Data

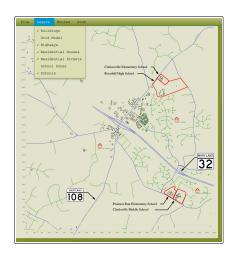


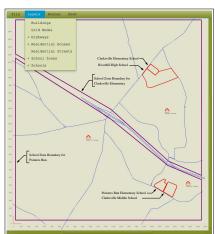
#### Example 4. Spatial Ontology

#### Abbreviated Spatial Ontology:

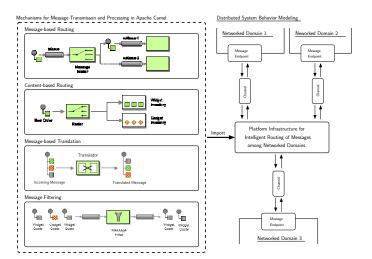


#### Example 4. Family-School-Urban-Geography Dynamics





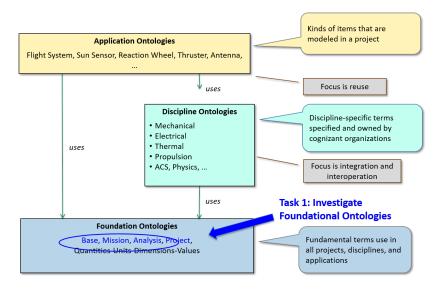
## Future Work. Smart Messages with Apache Camel



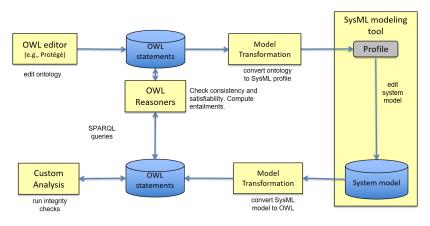
# Ontology-Enabled Computing at JPL

Time frame: 2000-2006

## Side-by-Side: Semantic/SysML Modeling at JPL



## Side-by-Side: Semantic/SysML Modeling at JPL



Task 2: Investigate opportunities adding value to the MBSE process through integration of OWL ontologies and reasoning mechanisms with state-of-the-art SysML tools such as MagicDraw. How well does the proposed interaction of OWL and SysML actually work? What is actually be transformed in the model transformations? Is the model transformation process robust?

#### Analysis Procedure at UMD

- Load the individual ontologies in Jena (e.g., base.owl, analysis.owl, mechanical.owl, etc, etc).
- Systematically traverse the semantic graph.
- For each class, print:
  - Name of the class.
  - The list of super classes.
  - The list of subclasses classes.
  - The list of data properties and object properties.
- Record the number of classes and model size (i.e., number of statements in semantic graph).
- Identify SWRL rules (if they exist).
- Use VOWL to visualize the ontology (classes, data properties, object properties).

Note: At this point there are no individuals.



#### Analysis Procedure at UMD

#### Here's what a typical class looks like:

```
--- Full Name: http://imce.ipl.nasa.gov/foundation/analysis/analysis#Analysis
--- Superclass: http://imce.ipl.nasa.gov/foundation/analysis/analysis#Explanation ...
--- Subclass: http://imce.jpl.nasa.gov/foundation/analysis/analysis#TradeStudy ...
--- Subclass: http://imce.jpl.nasa.gov/foundation/analysis/analysis#KeyRequirementsExplanation ...
--- Subclass: http://imce.jpl.nasa.gov/foundation/analysis/analysis#DrivingRequirementsExplanation ...
--- Subclass: http://imce.jpl.nasa.gov/foundation/analysis/analysis#CostEstimate ...
--- Data Property Name: http://imce.jpl.nasa.gov/foundation/base/base#hasShortName ...
                Domain: http://imce.jpl.nasa.gov/foundation/base/base#IdentifiedElement ...
... six data properties removed ...
   Data Property Name: http://imce.jpl.nasa.gov/foundation/base/base#hasIndexEntry ...
                Domain: http://imce.jpl.nasa.gov/foundation/base/base#IdentifiedElement ...
   Object Property: http://imce.jpl.nasa.gov/foundation/analysis/analysis#isCharacterizedBy ...
              Range: http://imce.jpl.nasa.gov/foundation/analysis/analysis#Characterization ...
... nine object properties removed ...
--- Object Property: http://imce.jpl.nasa.gov/foundation/analysis/analysis#isExplainedBy ...
              Range: http://imce.jpl.nasa.gov/foundation/analysis/analysis#Explanation ...
```

## IMCE Ontologies (Number of Classes/Model Size)

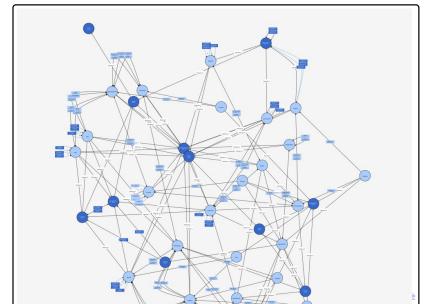
Foundation Ontologies	Number of Classes	Model Size
Analysis.owl	101	2,769
Base.owl	13	_
Mission.owl	64	1,991
Project.owl	227	4,920
Time.owl	48	1,000

Discipline Ontologies	Number of Classes	Model Size
Mechanical.owl	105	_
Electrical.owl	243	5,074

Miscellaneous Ontologies	Number of Classes	Model Size
SysML.owl	877	21,079

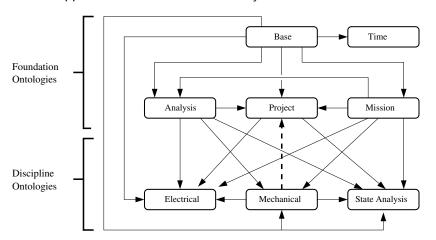


#### Panoramic View of Mission Ontology



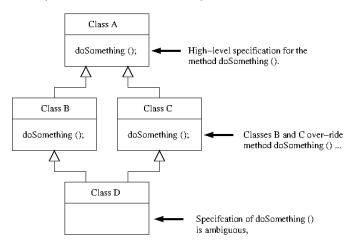
## Concern 1: Dependencies Among Ontologies

What happened to notions of modularity?



## Concern 2: Multiple Inheritance Relationships

Use of sultiple inheritance relationships in software:



## Concern 2: Multiple Inheritance Relationships

#### Excessive use of multiple inheritance:

```
Named Class(79): Item

--- Full Name: http://imce.jpl.nasa.gov/foundation/mission/mission#Item

--- Superclass: http://imce.jpl.nasa.gov/backbone/imce.jpl.nasa.gov/foundation/mission#Entity ...

--- Superclass: http://imce.jpl.nasa.gov/foundation/base/base#ContainedElement ...

--- Superclass: http://imce.jpl.nasa.gov/foundation/base/base#IdentifiedElement ...

--- Superclass: http://imce.jpl.nasa.gov/foundation/mission/mission#TraversingElement ...

--- Subclass: http://imce.jpl.nasa.gov/foundation/mission/mission#MaterialItem ...

--- Subclass: http://imce.jpl.nasa.gov/foundation/mission/mission#MaterialItem ...

--- Data Property Name: http://imce.jpl.nasa.gov/foundation/base/base#hasShortName ...

--- Data Property Name: http://imce.jpl.nasa.gov/foundation/base/base#ldentifiedElement ...

--- Data Property Name: http://imce.jpl.nasa.gov/foundation/base/base#hasDescription ...

... etc ...
```

## The Data-Ontology-Rule Footing

Building Block for Semantic Modeling and Event-driven Execution of Multi-Domain Systems

#### MSSE/Ph.D. (Civil Systems) Students

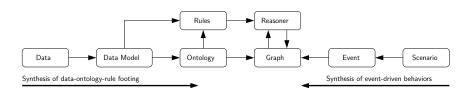
- Parastoo Delgoshaei (2013-2017);
- Maria Coelho (2015-present).

#### Data-Driven Approach

#### **Guiding Principles:**

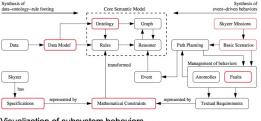
- 1 One footing for ontologies, rules and data ...
- ② Use (but do not extend) foundational level ontologies ...
- 3 Ontologies visit data models to get individuals ...
- Semantic graph dynamically responds to incoming events ...
- Enhance power of rules with backend functions ...

#### Preliminary Schematic:



## Data-Driven Approach (Synthesis of UAV Operations)

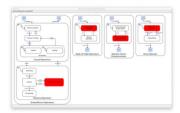
#### Synthesis of data-ontology-rule footing + event-driven behaviors.

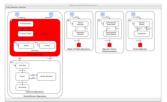


#### Simulation in Whistle ...

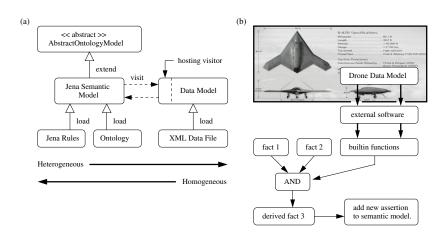


#### Visualization of subsystem behaviors ....



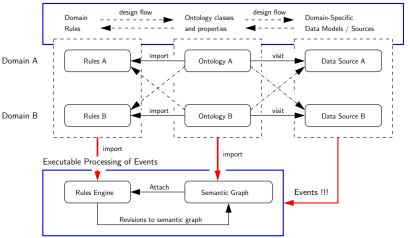


## Data-Driven Approach (Populating Models with Data)



## Template for Semantic Modeling + Processing of Events

#### Multi-domain Semantic Modeling



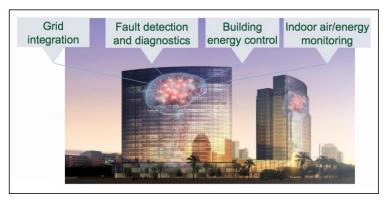
## Case Study

## Detection and Diagnostic Analysis of Faults in HVAC Equipment

Source: Delgoshaei and Austin, 2017.

## Fault Detection in Buildings

Example 1: Buildings that Think! (Work at NIST / UMD, 2017)

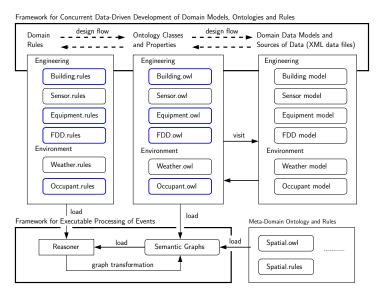


Research Question: How to use AI / Semantics to bring data, context and algorithms together for decision making?

Legend: data = building geometry; context = occupant behavior; algorithms = reasoning.

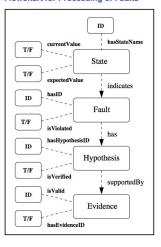


#### Multi-Domain Building Semantics

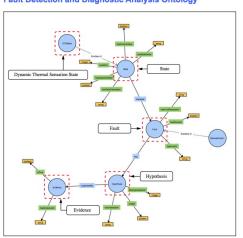


#### Multi-Domain Rule-based Reasoning

#### Flowchart for Processing of Faults



#### Fault Detection and Diagnostic Analysis Ontology

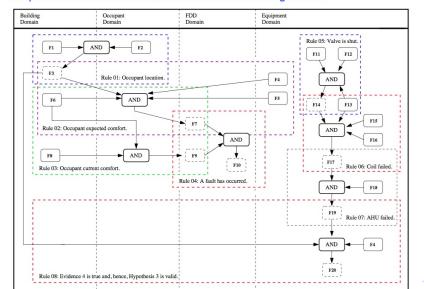


#### Multi-Domain Rule-based Reasoning

#### **Case Study Problem Snapshot of Fully Assembled Semantic Graph** Weather Domain Model Building Domain Model Sensor Domain Model Sensor 001 Sensor 002 isBroken 150) Occupent 2 100 Sesnor 002 Sensor 003 Room 2 isComfortable Temperature 100 200 400 Equipment DTSIndex Domain Model Occupant Domain Model AHU 001 Valve 001 T hasStateName currentValue T/F (57 Coil Temperature State Fault Detected Coil 001 DTSState 1 62 T/F Coll Setpoint expectedValue indicates basID indicates FDD Domain Model Hypothesis 3 Evidence 4 Fault T/F TCFault 1 T hasHypothesisID Hypothesis T T/F supportedBy Explicit Relation Hypothesis 1 isValid Inferred Relation Temperature Air Discharge Tad Evidence Temperature Air Supply T/F hasEvidenceID

#### Multi-Domain Rule-based Reasoning

#### **Snapshot of Multi-Domain Evaluation and Forward Chaining of Rules**



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